



April 18 2020

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **533261**

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051
Scrip Code: **EROSMEDIA**

SUB: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), we would like to inform you that our ultimate Parent Company, Eros International Plc (NYSE:EROS), and STX Filmworks, Inc. (“STX Entertainment”), a global, next generation media company, have today entered into a definitive stock-for-stock merger agreement, pursuant to which STX Entertainment will merge with a newly formed subsidiary of Eros International Plc and will survive such merger as an indirect wholly owned subsidiary of Eros International Plc. The shareholders of STX International will ultimately receive shares of Eros International Plc as merger consideration. The transaction will create the first publicly traded, independent content and distribution company with global reach and unique positions in the United States, India and China. Founded in 2014, STX Entertainment is a leading independent Hollywood studio focused on producing, marketing, owning and distributing film and television content for global audiences across traditional and digital media platforms. The combined company, to be called Eros STX Global Corporation, will have a robust pipeline of feature length films and episodic content with powerful, well-established positions in the world’s fastest-growth global markets. The combined company will be domiciled in Isle of Man, and have operations in the UAE, UK, India, US and rest of the world. The transaction was approved unanimously by the Boards of Directors of both companies, and approved by the requisite vote of the shareholders of both STX Entertainment and Eros International Plc. The transaction is subject to regulatory approvals and closing conditions and is expected to close in the second calendar quarter of 2020.

The detailed press release is also available on the website of the Company at www.erosplc.com.

You are requested to kindly take the information on record.

Thanking you
Yours faithfully,
For Eros International Media Limited


Mr Sunil Lulla
Executive Vice Chairman & Managing Director

EROS INTERNATIONAL MEDIA LIMITED

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