



July 30, 2020

The Secretary,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: **533261**

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: **EROSMEDIA**

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Dear Sir(s),

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), we would like to inform you that our ultimate Parent Company, Eros International Plc (NYSE:EROS) a global, next generation media company, has today announced the completion of the combination of STX Filmworks, Inc. ("STX Entertainment") and Eros International which was previously announced on April 17, 2020. Following the completion, STX Entertainment has merged with a newly formed subsidiary of Eros International Plc and will survive as an indirect wholly owned subsidiary of Eros International Plc. The merger creates the first publicly traded, independent content and distribution company with global reach and unique positions in the United States, India and China. The combined company will do business as **Eros STX Global Corporation** and has a robust pipeline of feature length films and episodic content with powerful, well-established positions in the world's fastest-growth global markets. The combined company remains domiciled in Isle of Man, and has operations in the UAE, UK, India and US.

The detailed press release is also available on the website of the Company at www.erosplc.com.

You are requested to kindly take the above information on record.

Thanking you

Yours faithfully,

For Eros International Media Limited

A handwritten signature in blue ink, appearing to read "Vijay Thaker", is written over a circular blue stamp.



Vijay Thaker
VP-Company Secretary & Compliance Officer

EROS INTERNATIONAL MEDIA LIMITED

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CIN No. L99999MH1994PLC080502